

**SCHEDULE OF DEBT SERVICE REQUIREMENTS
FOR LEASE-PURCHASE DEBT
As of January 1, 2009**

| Fiscal Year Ending June 30 | Current Debt | | |
|---|----------------------------------|----------------------------------|-----------------------------------|
| | <u>Interest</u> | <u>Principal (a)</u> | <u>Total</u> |
| 2009 | 182,133,469.68 | 158,065,000.00 | 340,198,469.68 (b) |
| 2010 | 376,775,272.25 | 421,486,633.76 | 798,261,906.01 |
| 2011 | 345,221,080.85 | 437,290,000.00 | 782,511,080.85 |
| 2012 | 323,807,103.34 | 422,385,000.00 | 746,192,103.34 |
| 2013 | 302,853,865.62 | 434,190,000.00 | 737,043,865.62 |
| 2014 | 281,028,665.02 | 440,580,000.00 | 721,608,665.02 |
| 2015 | 258,516,101.33 | 462,005,000.00 | 720,521,101.33 |
| 2016 | 235,283,063.64 | 448,810,000.00 | 684,093,063.64 |
| 2017 | 212,254,426.70 | 457,645,000.00 | 669,899,426.70 |
| 2018 | 189,194,991.56 | 474,510,000.00 | 663,704,991.56 |
| 2019 | 165,600,296.84 | 439,080,000.00 | 604,680,296.84 |
| 2020 | 143,510,870.62 | 415,295,000.00 | 558,805,870.62 |
| 2021 | 123,722,598.50 | 358,955,000.00 | 482,677,598.50 |
| 2022 | 105,454,866.62 | 336,315,000.00 | 441,769,866.62 |
| 2023 | 89,695,323.16 | 291,435,000.00 | 381,130,323.16 |
| 2024 | 75,729,548.25 | 211,765,000.00 | 287,494,548.25 |
| 2025 | 65,064,836.56 | 222,435,000.00 | 287,499,836.56 |
| 2026 | 54,330,018.81 | 215,390,000.00 | 269,720,018.81 |
| 2027 | 43,401,137.50 | 226,280,000.00 | 269,681,137.50 |
| 2028 | 31,979,724.09 | 222,025,000.00 | 254,004,724.09 |
| 2029 | 21,508,038.64 | 165,115,000.00 | 186,623,038.64 |
| 2030 | 13,383,432.39 | 136,200,000.00 | 149,583,432.39 |
| 2031 | 7,207,296.14 | 82,900,000.00 | 90,107,296.14 |
| 2032 | 3,814,315.51 | 54,935,000.00 | 58,749,315.51 |
| 2033 | 1,379,500.00 | 32,005,000.00 | 33,384,500.00 |
| Total | <u>\$3,652,849,843.62</u> | <u>\$7,567,096,633.76</u> | <u>\$11,219,946,477.38</u> |

(a) Includes scheduled mandatory sinking fund payments.

(b) Total represents the remaining debt service requirements from February 1, 2009 through June 30, 2009.

SOURCE: State of California, Office of the Treasurer.